

FYE03/2026

Materials for Financial Results Briefing

(April 1, 2025 – March 31, 2026)

May 13, 2026

GLTECHNO HOLDINGS, INC.

TSE STD (255A)

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01. Executive Summary

FYE03/2026

Higher revenues and higher profit

Net sales

47,189 million yen

YoY +9.1% Vs. forecast +5.6%

Sales surpassed the previous fiscal year's results by 9.1% and the results forecast by 5.6%, driven by the Analytical Instruments Business and the Semiconductor Business.

Operating profit

7,111 million yen

YoY +12.1% Vs. forecast +6.5%

Operating profit surpassed the previous fiscal year's results by 12.1% and the results forecast by 6.5%, supported by the effect of increased sales in the Analytical Instruments Business and the Semiconductor Business.

FYE03/2027 full-term performance and dividend forecasts

The full-term performance and dividend forecasts expect YoY **increase in revenues, profit, and dividends.**

Net sales	Operating profit	Dividend forecast
50,000 million yen [YoY +6.0%]	7,740 million yen [YoY +8.8%]	126 yen [YoY +3 yen]

TOPICS

The Company conducted a share offering to reduce strategic shareholdings and acquired treasury shares.

- ✓ The Company is proactively **reducing strategic shareholdings** to improve market liquidity and to raise the Company's profile among a broader investor base.
- ✓ The Company also **acquired treasury shares** to mitigate the impact of the share offering on supply and demand.

Analytical Instruments Business

Higher revenues and higher profit

- ✓ Revenues were higher, supported by growing demand for PFAS analysis and advance orders placed due to concerns over the deteriorating situation in the Middle East.
- ✓ Profit increased, supported by strong sales of in-house consumables, including new columns, mainly in the second half.

Net sales

21,549 million yen

(YoY +7.9%)

Operating profit

2,345 million yen

(YoY +14.6%)

Semiconductor Business

Higher revenues and higher profit

- ✓ Revenues increased, mainly due to an abundant order backlog at the beginning of the fiscal year as well as the impact of a rapid recovery in the order environment in the second half.
- ✓ Profit increased, with the operating profit margin improving due to the effect of higher revenues and an increase in high-margin projects in Q4.

Net sales

23,659 million yen

(YoY +11.0%)

Operating profit

4,686 million yen

(YoY +12.5%)

Automated Recognition Business

Lower revenues and lower profit

- ✓ Net sales to external customers, which are the disclosed figure, decreased YoY, in spite of expanded sales through collaboration with the Analytical Instruments Business.
- ✓ Profit fell, mainly due to an increase in low-margin projects.

Net sales

1,980 million yen

(YoY -0.1%)

Operating profit

50 million yen

(YoY -56.1%)

02. Business Overview

Management integration allows the Company to use management resources within the Group more strategically.

Since October 2024, we have been pursuing further growth and enhanced corporate value under the GLTECHNO HOLDINGS name.

GLTECHNO HOLDINGS (Established in October 2024)

- Improvement of management efficiency
- Optimal allocation of management resources
- Acceleration of decision-making


GL Sciences Inc.

(Established in 1968)


Analytical Instruments Business

Supporting all kinds of analysis with chromatography technology


The Company provides comprehensive support from planning and development to sales and support of analytical instruments and consumables such as columns. This enables the company to support a wide range of industries in compounds analysis.



Chromatography-related consumables



Gas chromatographs



Sample pretreatment devices


Techno Quartz Inc.

(Established in 1976)


Semiconductor Business

Supporting global semiconductor manufacturing with cutting-edge processing technology

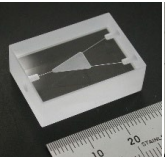
The company specializes in the manufacturing and sales of high-purity quartz glass and crystalline silicon parts. These products are used in semiconductor manufacturing equipment.




Machining



Flame processing



Diffusion bonding



Silicon processing

GL Solutions Inc.

(Established in 2013)

Automated Recognition Business

Realizing a more comfortable society with contactless IC card technology

As a pioneer in contactless IC tag reading and writing technology (RFID), it contributes to the evolution of the information society by leveraging cutting-edge technology.



Embedded readers/writers



Wall-mounted readers/writers



Key management boxes

We will take on the challenge of creating value in ways that are unconstrained by existing frameworks and continue to generate “technologies and value essential to society.”

[Mission]

Reason for being

Drive Human and Societal Potential

Our mission puts into words the reason for our inception and existence as a corporate entity. Since its founding, the GLTECHNO Group has remained steadfast in its core philosophy to build trusting relationships and enable people to pursue their purpose in the world. The organization defines itself as a catalyst for driving human potential. As a catalyst, we stimulate reactions to propel others toward something completely new. Our corporate activities and the provision of value not only foster our own growth but shape our ideal form as an organization driving the potential of industry and society. We will never waver from this corporate mission. We will never compromise our commitment to this founding philosophy.

[Vision]

Our ideal future state

Aspire to Create Boundless Value

Our vision gives shape to our ideal form. Our aspirations to create boundless value free us to take the road less traveled so that we may drive every avenue of potential for the future. The GLTECHNO Group has walked the walk for over half a century, never constrained by conventional business practices and precedents since its founding. We will continue our efforts to create new value by considering the ideas of each and every person invaluable to the GLTECHNO Group.

[Corporate Message]

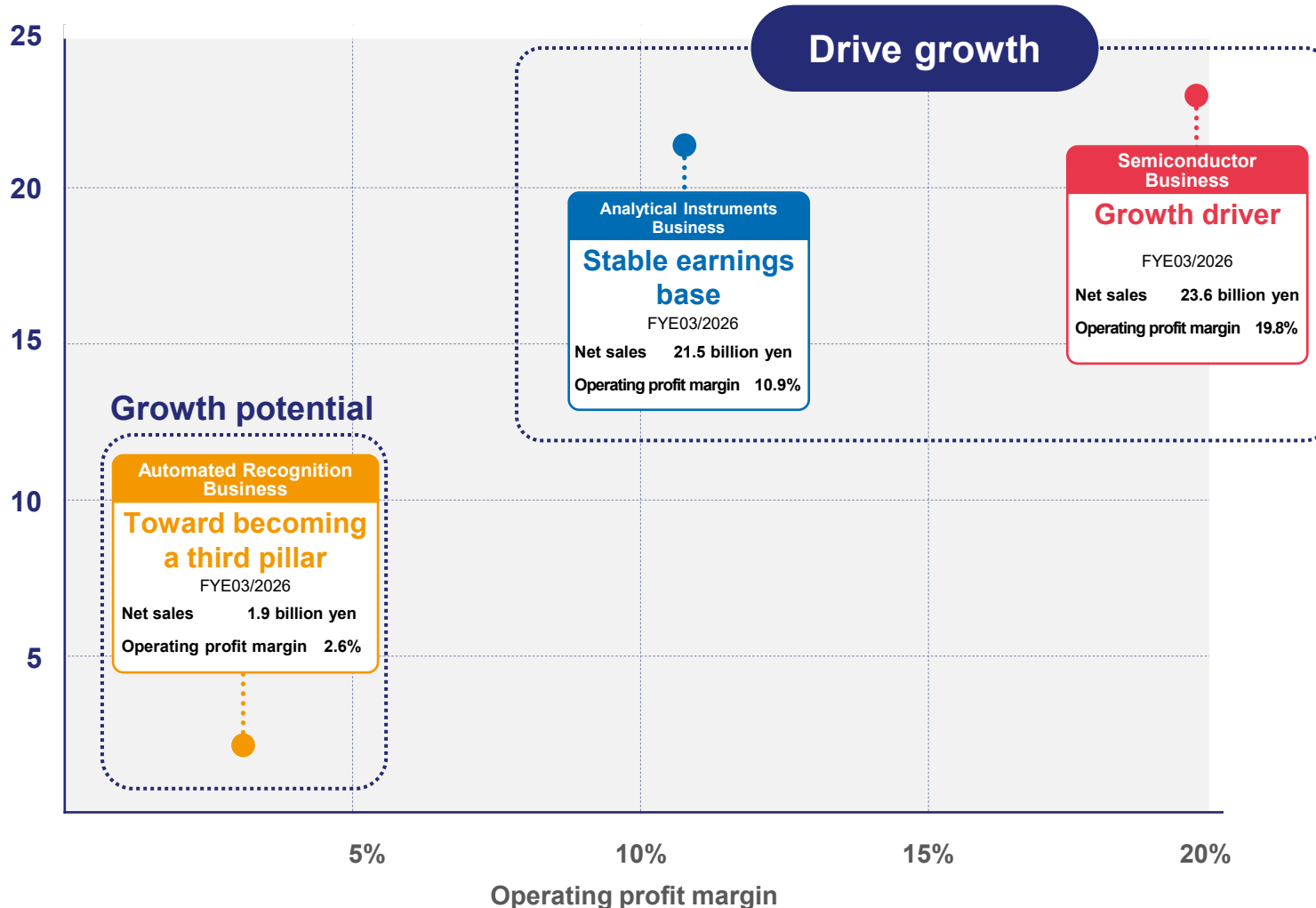
Corporate Message

Search for a Way.

Search for a Way embodies the approach of the GLTECHNO Group to always explore better means and methods to foster growth for our customers, for society, and for ourselves. Our approach shapes the organization as one supporting the lives of all humanity across generations while contributing to society at large through scientific innovation.

Aiming for steady earnings growth with the double engine of “a stable Analytical Instruments Business” and “a growing Semiconductor Business”

Net sales (Billions of yen)



Analytical Instruments Business

GL Sciences Inc.

Comprehensive services from planning, development, production, sales, and support for analytical instruments and various consumables such as columns essential for these instruments

Point Not susceptible to economic swing, growing steadily

Semiconductor Business

Techno Quartz Inc.

Manufacturing and sales of semiconductor-related products, primarily high-purity quartz glass and crystalline silicon parts for semiconductor manufacturing equipment

Point Grew up big in the context of sharp increase in semiconductor manufacturing equipment in operation.

Automated Recognition Business

GL Solutions Inc.

Manufactures and sells related products as a pioneer in automatic identification technology (RFID) that enables contactless reading and writing of IC tag information.

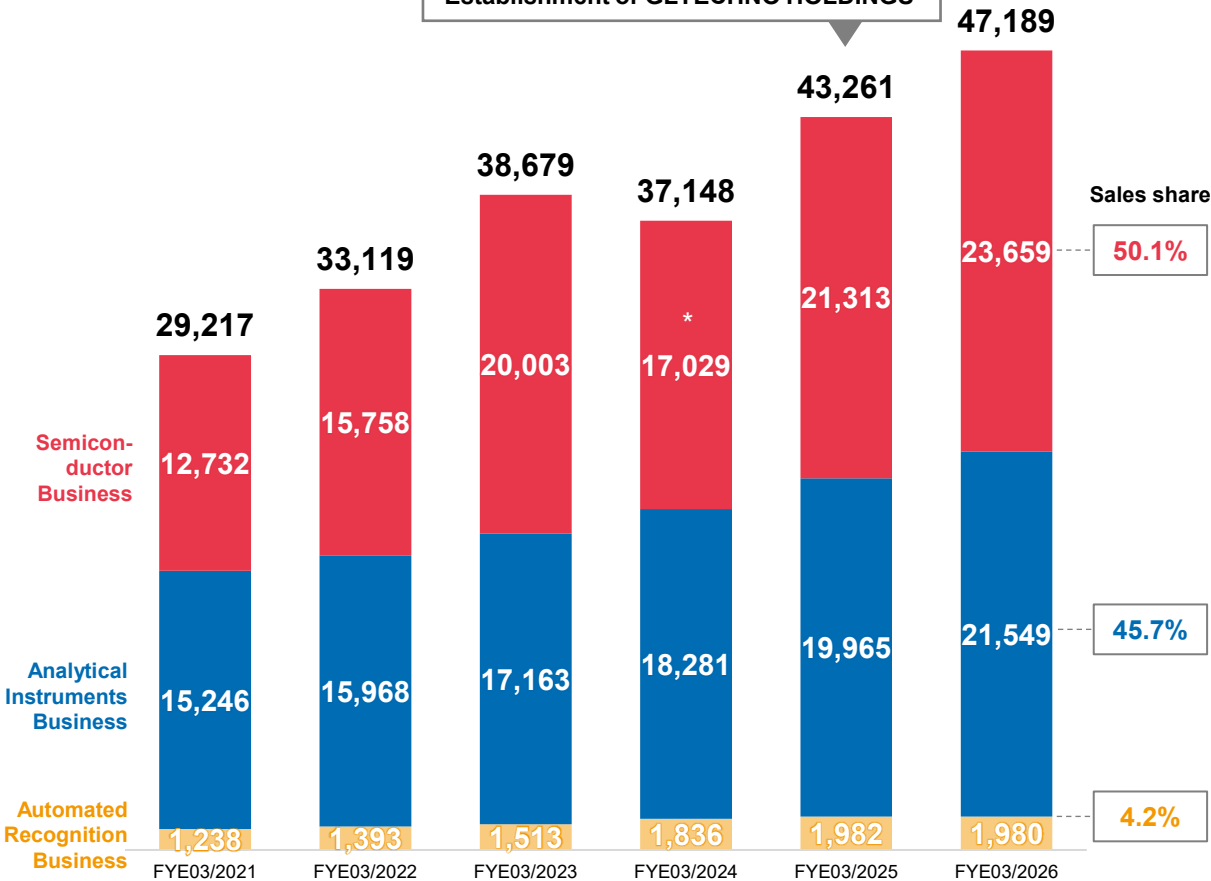
Point Needs are expanding as IoT penetrates various fields.

Realizing a solid management foundation and growth potential for profitability through three businesses that support society

Net sales by segment

(Millions of yen)

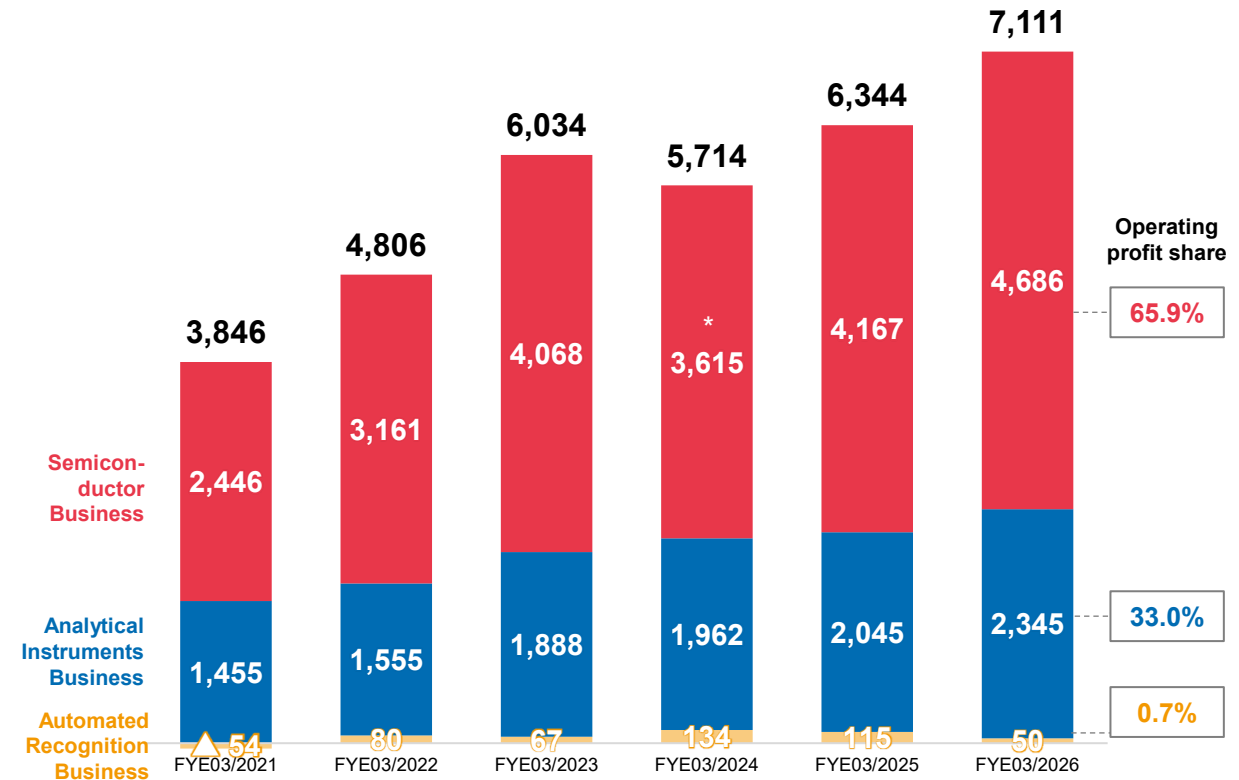
October 2024
Establishment of GLTECHNO HOLDINGS



Operating profit by segment

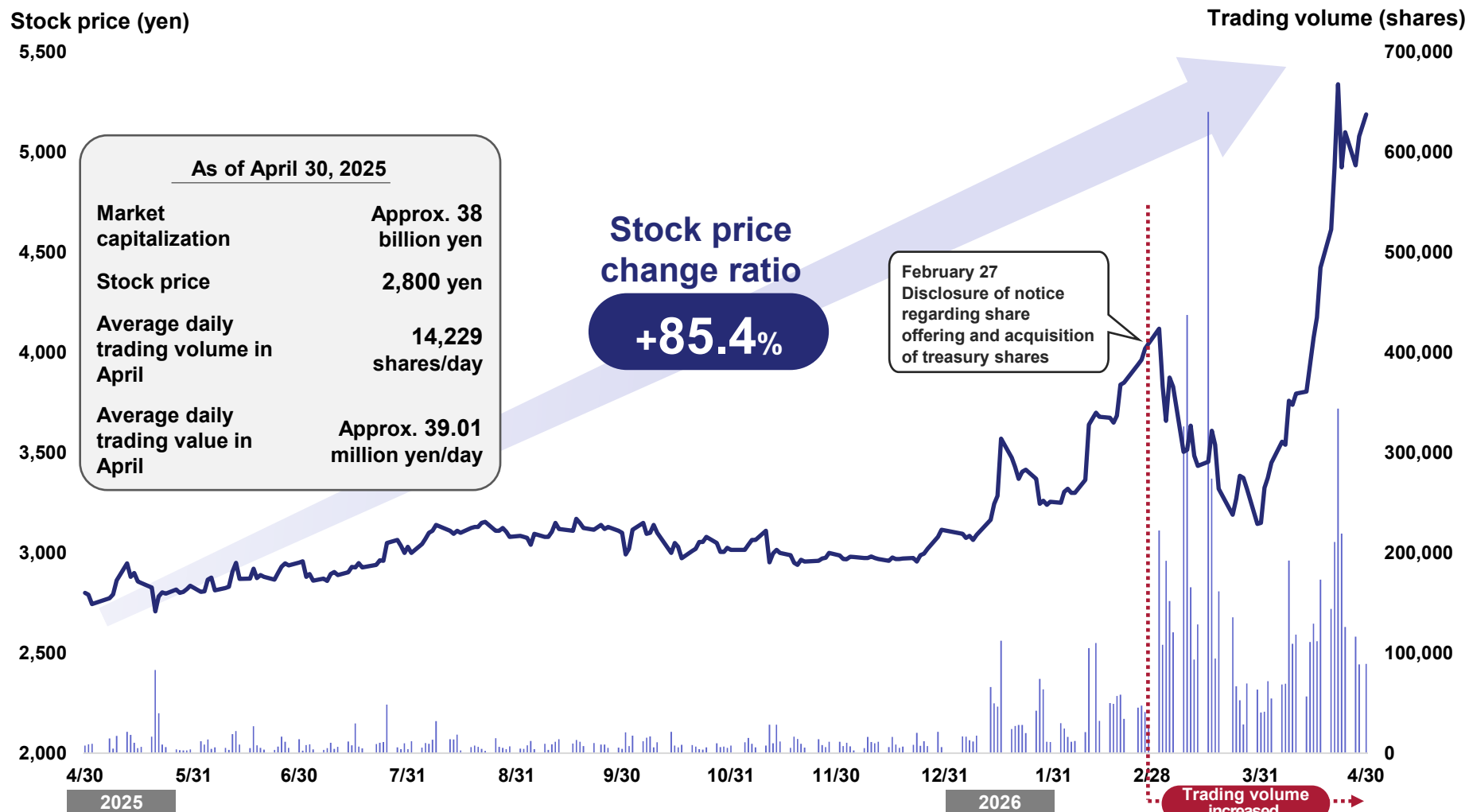
(Millions of yen)

October 2024
Establishment of GLTECHNO HOLDINGS



*Net sales and profit in the Semiconductor Business for FYE03/2024 declined due to the impact of stagnant memory inventory accompanying a decline in demand for personal computers and smartphones.

Stock price and market capitalization approximately doubled YoY from the end of April, while trading volume and trading value also increased significantly.



As of April 30, 2026

Market capitalization
Approx. **71** billion yen

Stock price
5,190 yen

Average daily trading volume in April
126,048 shares/day

Average daily trading value in April
Approx. **560** million yen/day

Point

- ✓ Reduced strategic shareholdings
- ✓ Acquired treasury shares

Related information: Notice Regarding Share Offering https://www.gltechno.co.jp/ir/library/j18euf000000022i-att/20260227_1.pdf (available in Japanese only)
 Notice Regarding the Decision on Matters Related to the Acquisition of Treasury Shares https://www.gltechno.co.jp/ir/library/j18euf000000023p-att/20260227_2.pdf (available in Japanese only)

03. Financial Results Overview (Consolidated)

FYE03/2026

Higher revenues and higher profit

- Net sales increased by 9.1% YoY due to high plant operating rates supported by an abundant order backlog in the Semiconductor Business, the impact of a rapidly recovering order environment in the second half, and solid performance in the Analytical Instruments Business.
- Operating profit increased by 12.1% YoY due to the effect of higher revenues in our two core businesses, strong sales of in-house consumables in the Analytical Instruments Business, and a higher proportion of high-margin projects in the Semiconductor Business.
- Net profit increased significantly by 31.8% YoY, also supported by the elimination of net profit attributable to non-controlling interests following the management integration.

(Millions of yen)	FYE03/2025		FYE03/2026		YoY	
	Results	Sales ratio	Results	Sales ratio	+/- %	+/- amount
Net sales	43,261	-	47,189	-	+9.1%	+3,928
Cost of sales	28,130	65.0%	30,929	65.5%	+10.0%	+2,799
Gross profit	15,130	35.0%	16,259	34.5%	+7.5%	+1,128
SG&A expenses	8,786	20.3%	9,148	19.4%	+4.1%	+362
Operating profit	6,344	14.7%	7,111	15.1%	+12.1%	+766
Ordinary profit	6,626	15.3%	7,721	16.4%	+16.5%	+1,094
Net profit attributable to owners of parent	4,064 ^{*1}	9.4%	5,358	11.4%	+31.8%	+1,293

*During the 1st half of FYE03/2025 before management integration, a portion of net profit was attributable to non-controlling interests.

- **Operating cash flow:** Declined YoY due to increases in trade receivables and inventories, despite an increase in profit before income taxes and other adjustments.
- **Investment cash flow:** Cash outflows for the purchase of property, plant and equipment increased YoY in FYE03/2026 as we continued to make forward-looking capital investments.
- **Financing cash flow:** Financing cash flow was higher because, while we recorded cash outflows of 1,574 million yen for the repayments of borrowings in the previous fiscal year, borrowings increased in FYE03/2026 to help fund capital investments.

(Millions of yen)	FYE03/2025	FYE03/2026	+/- amount
Cash flows from operating activities	6,438	4,148	-2,290
Cash flows from investing activities	-3,312	-4,114	-802
Cash flows from financing activities	-2,548	608	+3,156
Net increase (decrease) in cash and cash equivalents	524	853	+329
Cash and cash equivalents at beginning of period	6,866	7,391	+524
Cash and cash equivalents at end of period	7,391	8,244	+853

- **Assets:** Trade receivables and inventories increased in line with business expansion, and property, plant and equipment also increased due to progress in capital investment.
- **Liabilities:** Liabilities increased due to an increase in short-term and long-term borrowings, as well as an increase in accounts payable - trade. Net assets increased due to the addition of the increase in retained earnings.

(Millions of yen)	FYE03/2025	FYE03/2026	+/- amount
Total current assets	34,341	37,848	+3,506
Property, plant and equipment	18,667	21,044	+2,376
Intangible assets	636	976	+339
Investments and other assets	4,729	5,806	+1,077
Total non-current assets	24,033	27,827	+3,793
Total assets	58,375	65,675	+7,300

(Millions of yen)	FYE03/2025	FYE03/2026	+/- amount
Total current liabilities	9,890	10,635	+745
Total non-current liabilities	4,078	5,523	+1,445
Total liabilities	13,968	16,159	+2,191
Total shareholders' equity	41,818	45,716	+3,898
Total accumulated other comprehensive income	2,588	3,799	+1,210
Total net assets	44,406	49,515	+5,108
Total liabilities and net assets	58,375	65,675	+7,300

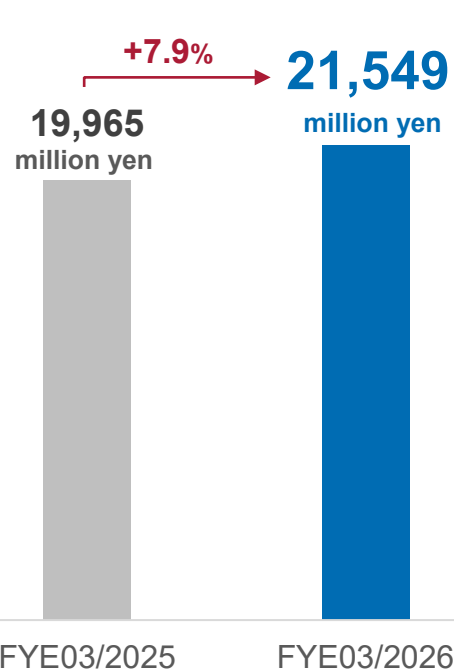
03. Financial Results Overview (By Segment)

FYE03/2026

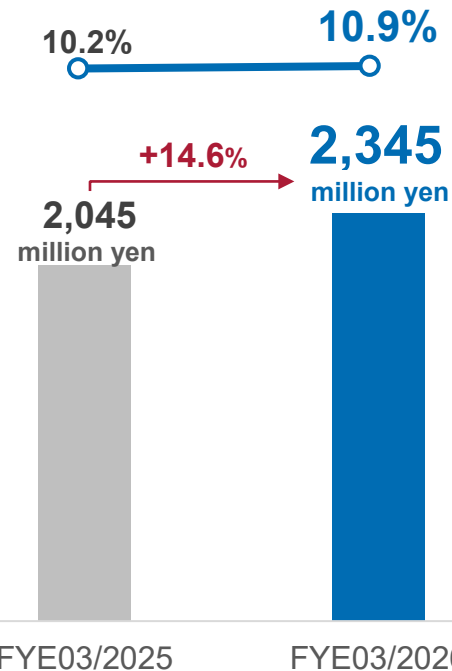
Higher revenues and higher profit

- Net sales increased by 7.9% YoY, supported by growing demand for PFAS analysis and advance orders placed due to concerns over the deteriorating situation in the Middle East.
- Operating profit increased by 14.6% YoY, supported by strong sales of in-house consumables, including new columns.

Net sales



Operating profit margin



Factors, etc.

Domestic Sales ratio 78.1%

Instruments: Sales of mass spectrometers and solid-phase extraction instruments were strong due to growing demand for PFAS analysis. Demand also expanded beyond the traditional environmental and food fields to the semiconductor and chemical industries.

Consumables: Sales of a wide range of product groups are going strong, including not only liquid chromatograph columns but also solid-phase extraction cartridges, containers for sample preparation, and more.

Overseas Sales ratio 21.9%

- Liquid chromatograph columns (mainly the new Inertsil Hybrid-C18 product), peripheral equipment related to gas chromatographs, and solid-phase extraction cartridges performed well. Advance orders in certain regions due to concerns over the situation in the Middle East also contributed.

Profit increased significantly by 14.6% YoY as a result of net sales growth and strong sales of in-house consumables, including new columns, mainly in the second half.

(Millions of yen)	FYE03/2025		FYE03/2026		YoY	
	Results	Sales ratio*1	Results	Sales ratio*1	+/- %	+/- amount
Net sales						
External net sales*2	19,965	-	21,549	-	+7.9%	+1,584
Internal net sales*3	-	-	-	-	-	-
Total	19,965	-	21,549	-	+7.9%	+1,584
Cost of sales	12,016	60.2%	12,992	60.3%	+8.1%	+976
Gross profit	7,949	39.8%	8,557	39.7%	+7.6%	+607
SG&A expenses	5,903	29.6%	6,212	28.8%	+5.2%	+308
Operating profit	2,045	10.2%	2,345	10.9%	+14.6%	+299

*1. Ratio relative to total net sales
 *2. Net sales to external customers
 *3. Inter-segment sales or transfers

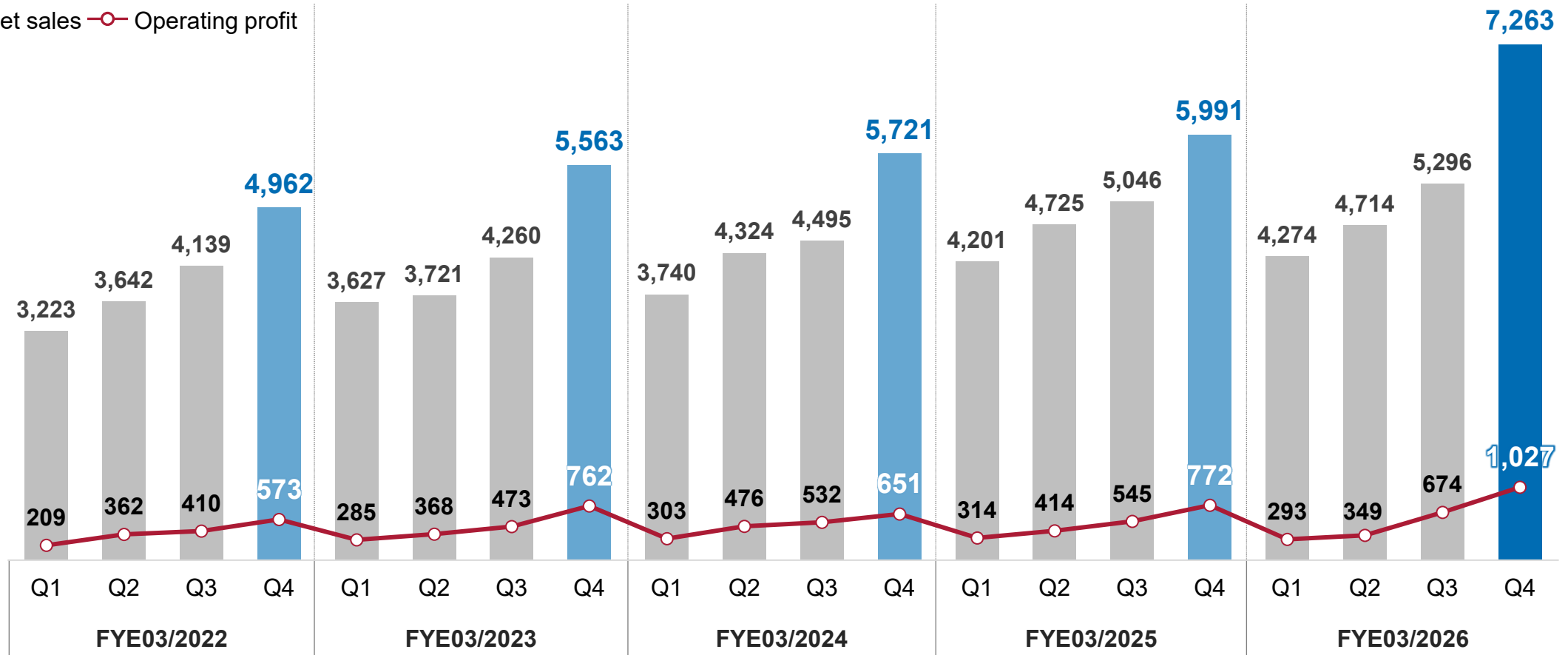
Although North America remained sluggish due to the reversal from special demand in the previous fiscal year, revenues increased both in Japan and overseas due to enhanced sales structures, the launch of new products, and the front-loading of overseas demand amid the situation in the Middle East.

(Millions of yen)	FYE03/2025	FYE03/2026	YoY		Proportion FYE03/2026
			+/- %	+/- amount	
Domestic	15,586	16,835	+8.0%	+1,248	78.1%
Overseas	4,378	4,714	+7.7%	+335	21.9%
North America	573	528	-7.9%	-45	2.5%
Asia	2,703	2,871	+6.2%	+167	13.3%
Others	1,101	1,315	+19.4%	+213	6.1%
Total (Domestic + Overseas)	19,965	21,549	+7.9%	+1,584	100.0%

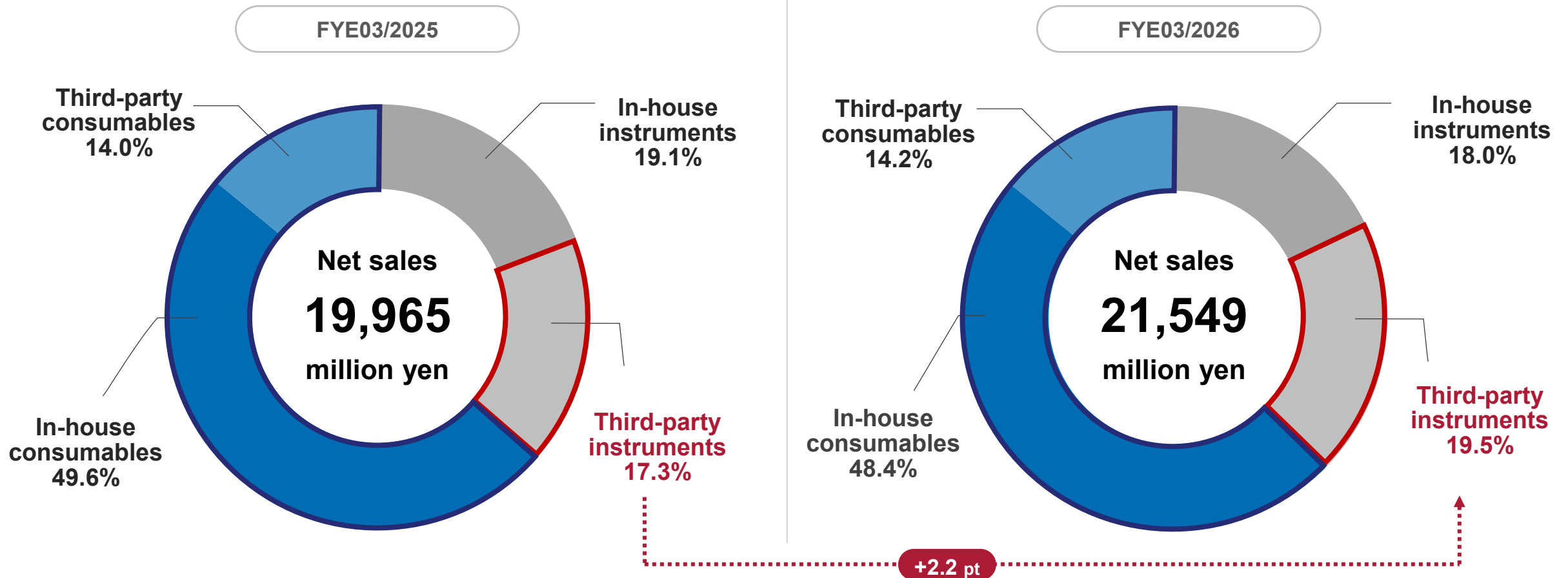
Net sales grew significantly due to seasonal factors in the timing of sales recognition for domestic sales, as well as the front-loading of overseas demand amid the situation in the Middle East. Operating profit also reached a record high for Q4 in the Analytical Instruments Business, as net sales of in-house consumables remained strong following Q3.

(Millions of yen)

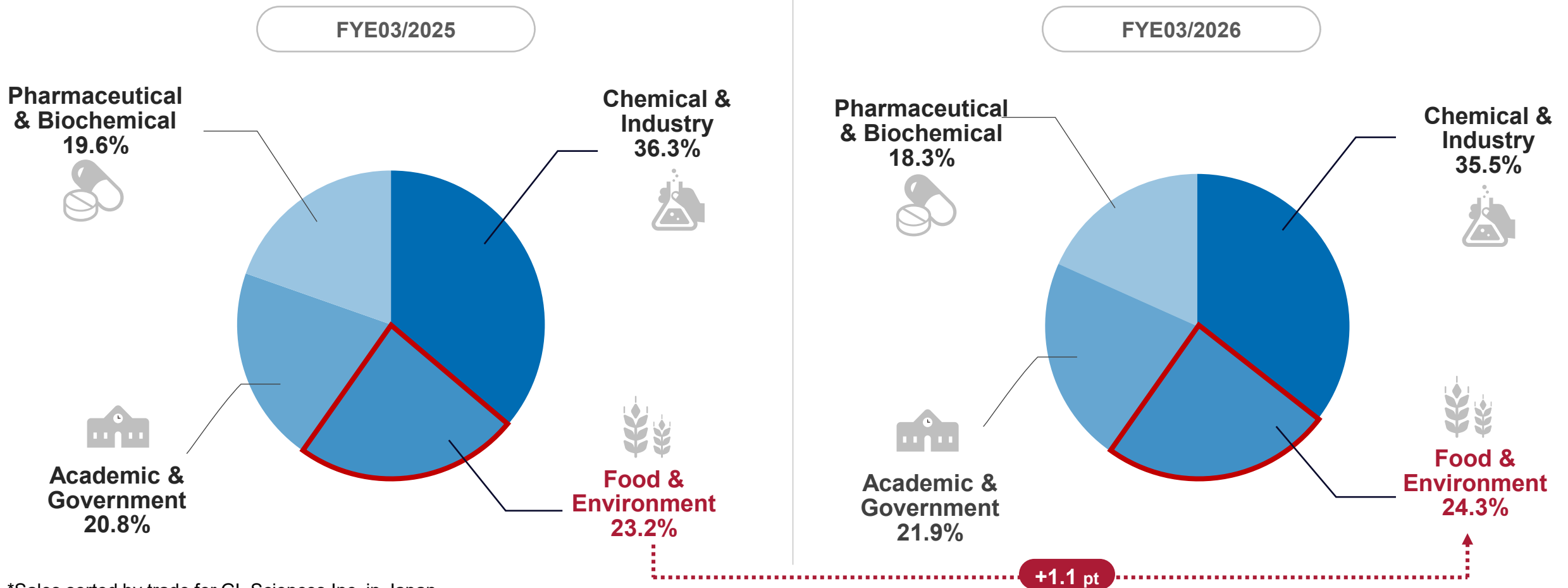
■ Net sales ○ Operating profit



On a net sales basis, we maintained a stable earnings structure centered on consumables, while revenues increased YoY across all product categories. In FYE03/2026, sales of third-party instruments increased significantly due to proposals for total solutions in response to growing demand for PFAS analysis.



Sales of mass spectrometers and solid-phase extraction instruments were strong due to growing demand for PFAS analysis, and the proportion of sales in the environmental and food fields increased. We have built a customer base that is not dependent on any specific market, which contributes to stable business growth.

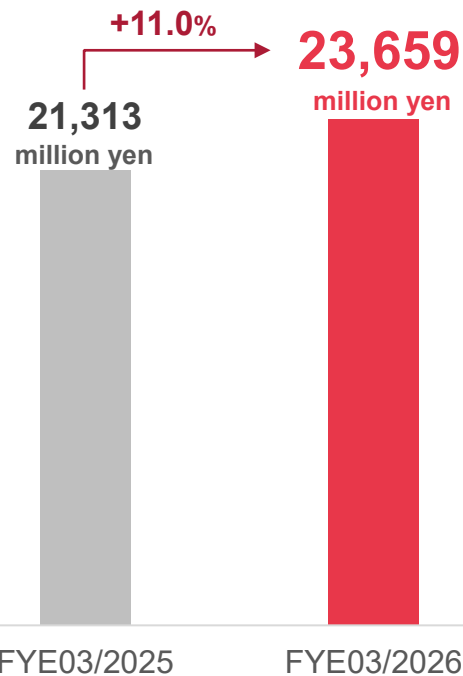


*Sales sorted by trade for GL Sciences Inc. in Japan

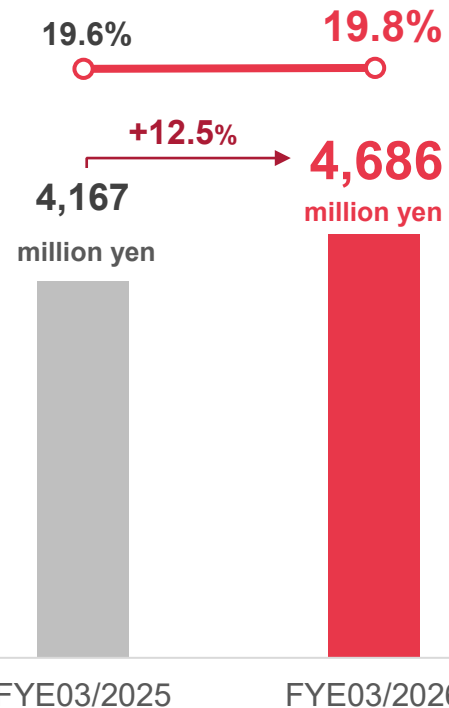
Higher revenues and higher profit

- In net sales, revenues increased by 11.0% YoY due to high plant operating rates supported by an abundant order backlog at the beginning of the fiscal year and the impact of a rapidly recovering order environment in the second half.
- Operating profit increased by 12.5% YoY due to the effect of higher revenues. In Q4, operating profit improved due to a higher proportion of high-margin projects helping to maintain profitability.

Net sales



Operating profit margin



Factors, etc.

<Latest market trends>

- Although demand for PCs, smartphones, and automotive applications remains sluggish, the industry overall is enjoying strong momentum due to **expanding demand for AI data centers and generative AI-related products**.
- On the other hand, supply and demand are beginning to tighten, particularly for memory products, and this will require continued monitoring.

<Responses to future demand expansion>

- Expanding markets by **cultivating new demand** and developing and extending **highly value-added products**
- Preparation for **robust increase in production output** in Japan and overseas

Operating profit increased significantly by 12.5% YoY, supported by net sales growth of 11.0% YoY and high operating rates in our plants driven by a rapid recovery in the order environment in the second half.

(Millions of yen)	FYE03/2025		FYE03/2026		YoY	
	Results	Sales ratio*1	Results	Sales ratio*1	+/- %	+/- amount
Net sales						
External net sales*2	21,313	-	23,659	-	+11.0%	+2,346
Internal net sales*3	26	-	2	-	-90.8%	-24
Total	21,340	-	23,662	-	+10.9%	+2,322
Cost of sales	14,851	69.6%	16,596	70.1%	+11.8%	+1,745
Gross profit	6,488	30.4%	7,065	29.9%	+8.9%	+576
SG&A expenses	2,321	10.9%	2,378	10.1%	+2.5%	+57
Operating profit	4,167	19.6%	4,686	19.8%	+12.5%	+519

*1. Ratio relative to total net sales

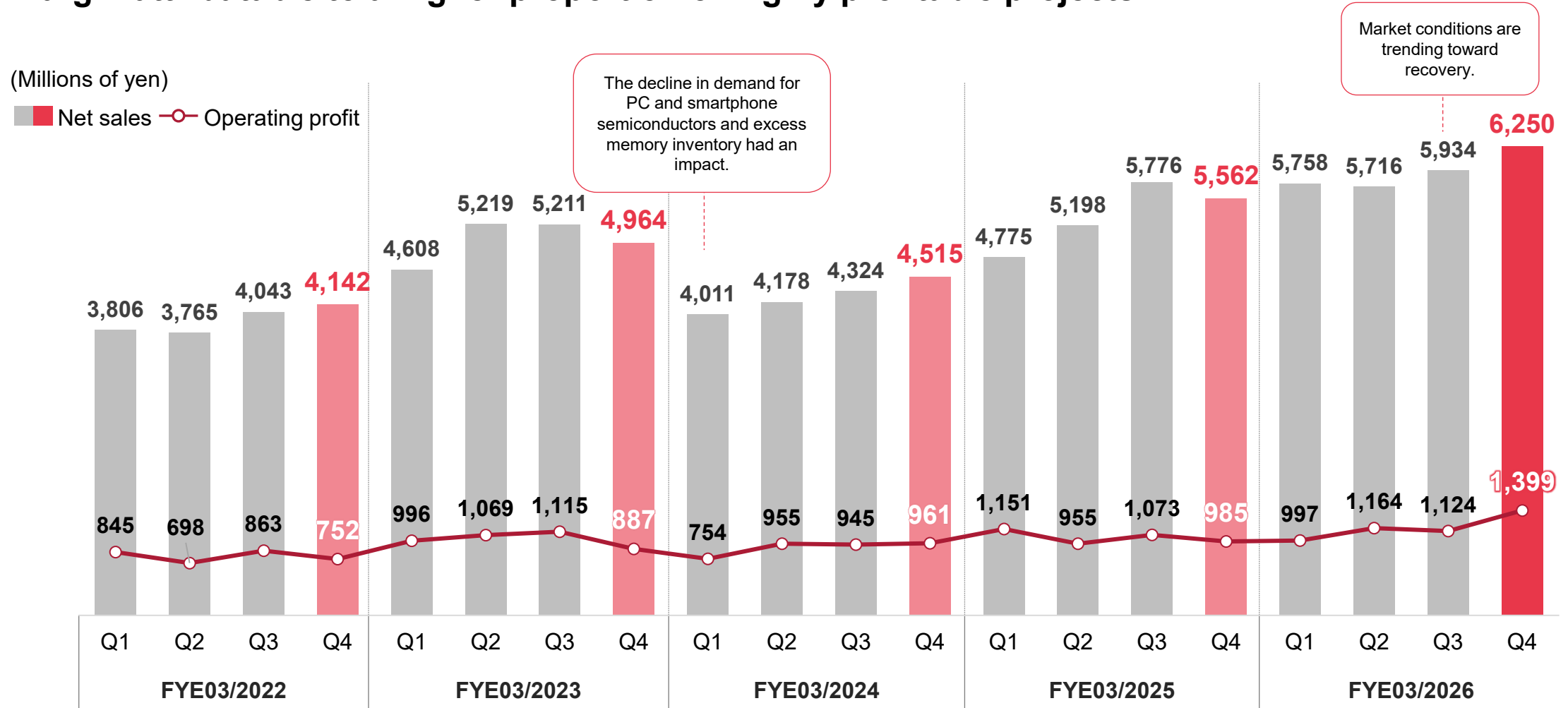
*2. Net sales to external customers

*3. Inter-segment sales or transfers

Overall growth in this business was driven by expansion of overseas demand, with overseas sales climbing to 64.6% of total sales.

(Millions of yen)	FYE03/2025	FYE03/2026	YoY		Proportion FYE03/2026
			+/- %	+/- amount	
Domestic	8,350	8,371	+0.2%	+20	35.4%
Overseas	12,962	15,288	+17.9%	+2,326	64.6%
North America	959	1,100	+14.7%	+141	4.7%
Asia	11,978	14,129	+18.0%	+2,151	59.7%
Others	24	58	+134.0%	+33	0.2%
Total (Domestic + Overseas)	21,313	23,659	+11.0%	+2,346	100.0%

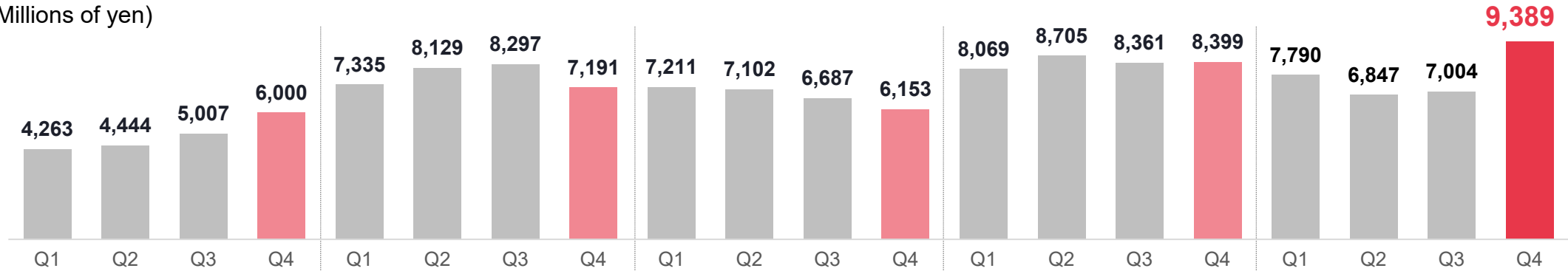
A recovery trend in the business environment kept both net sales and operating profit strong. In Q4, the Semiconductor Business achieved record-high profit thanks to an improved operating profit margin attributable to a higher proportion of highly profitable projects.



Order backlog and order amount rose to record-high levels as manufacturers moved ahead with forward-looking capital investment in anticipation of a market recovery.

Order backlog

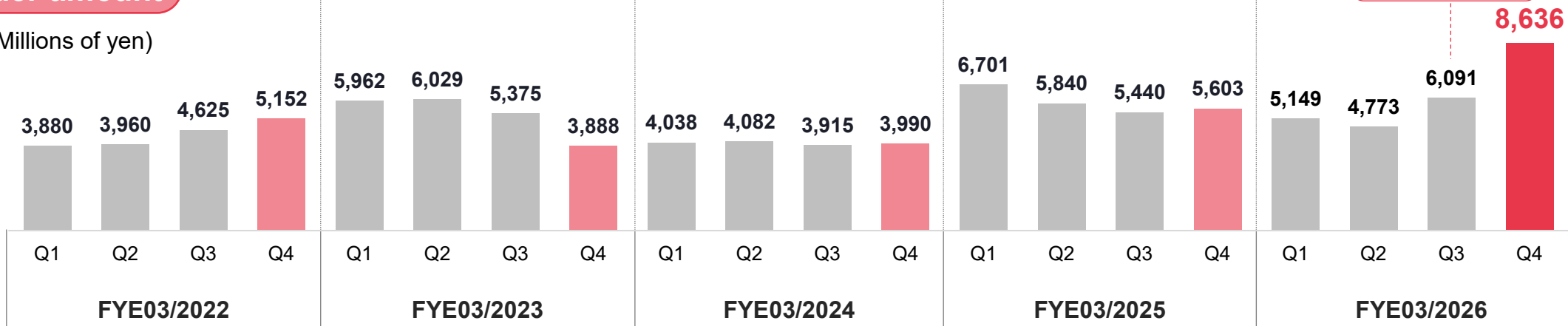
(Millions of yen)



Market conditions are trending toward recovery.

Order amount

(Millions of yen)



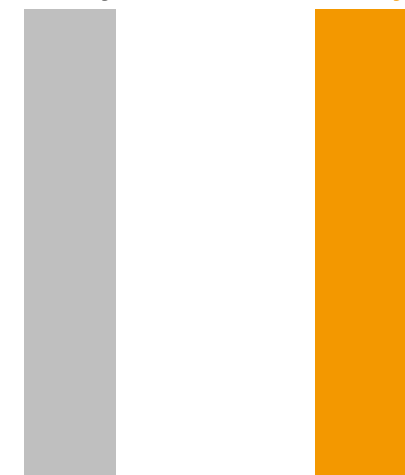
Lower revenues and lower profit

- Net sales decreased by 0.1% YoY due to such factors as declining demand for residential and building facilities and security applications.
- Operating profit decreased by 56.1% YoY as the proportion of low-margin projects in the sales share remained high.

Net sales

1,982 million yen → 1,980 million yen

-0.1%



FYE03/2025

FYE03/2026

Operating profit margin

5.8% → 2.6%

115 million yen → 50 million yen

-56.1%



FYE03/2025

FYE03/2026

Factors, etc.

<Status by product type>

- **Products for installation and finished products**
Products installed in dedicated medical industry equipment remained solid. Growth struggled due to ongoing declines in demand for residential and building facilities and security applications.
- **Others for automated recognition**
Deployment of gate systems for parking lots and pre-mass production testing of tilt sensors for multi-level parking facilities are progressing steadily.

<Regarding profitability>

- Full-term profit decreased YoY due to the continued sluggish performance of high-margin product groups.
- We promoted multiple development projects for installed products in anticipation of future recovery and expansion.

Net sales to external customers decreased slightly YoY, although modules installed in dedicated medical industry equipment and other products remained solid, and sales through collaboration with the Analytical Instruments Business expanded.

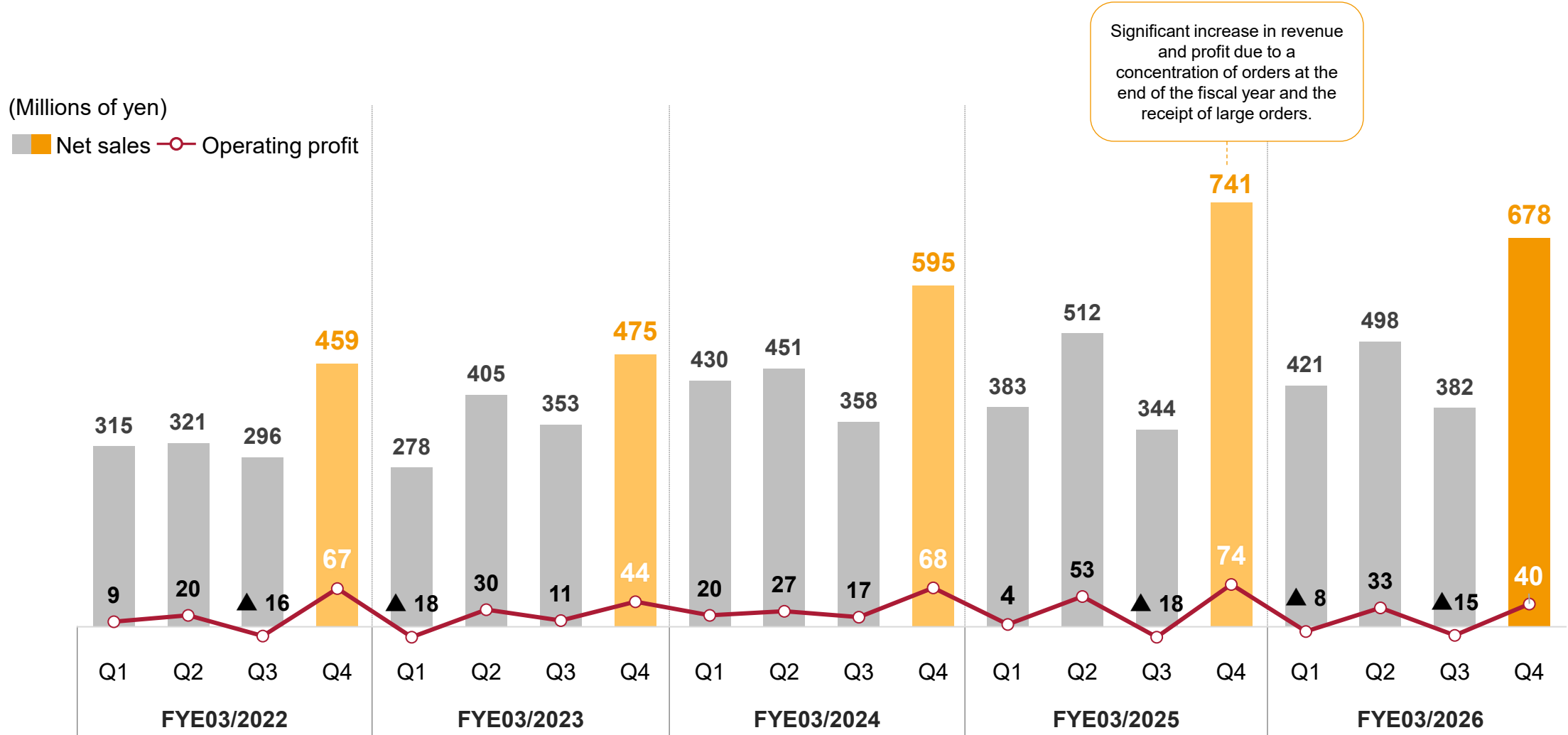
(Millions of yen)	FYE03/2025		FYE03/2026		YoY	
	Results	Sales ratio*1	Results	Sales ratio*1	+/- %	+/- amount
Net sales						
External net sales*2	1,982	-	1,980	-	-0.1%	-2
Internal net sales*3	43	-	76	-	+76.8%	+33
Total	2,025	-	2,056	-	+1.5%	+31
Cost of sales	1,322	65.3%	1,414	68.8%	+7.0%	+92
Gross profit	703	34.7%	641	31.1%	-8.8%	-61
SG&A expenses	588	29.0%	591	28.7%	+0.5%	+3
Operating profit	115	5.7%	50	2.4%	-56.1%	-64

*1. Ratio relative to total net sales

*2. Net sales to external customers

*3. Inter-segment sales or transfers

Net sales were concentrated in Q4 due to seasonality in the timing of orders. Meanwhile, the operating profit margin stayed at a low level due to the continued high proportion of low-margin projects.



Both net sales and operating profit exceeded plan on a consolidated basis and in our two core businesses.

	(Millions of yen)	FYE03/2026 Full-term results	FYE03/2026 Plan target *	Achievement rate
Consolidated	Net sales	47,189	44,700	105.6%
	Operating profit	7,111	6,680	106.5%
Analytical Instruments Business	Net sales	21,549	20,500	105.1%
	Operating profit	2,345	2,050	114.4%
Semiconductor Business	Net sales	23,659	22,000	107.5%
	Operating profit	4,686	4,470	104.8%
Automated Recognition Business	Net sales	1,980	2,200	90.0%
	Operating profit	50	140	36.1%

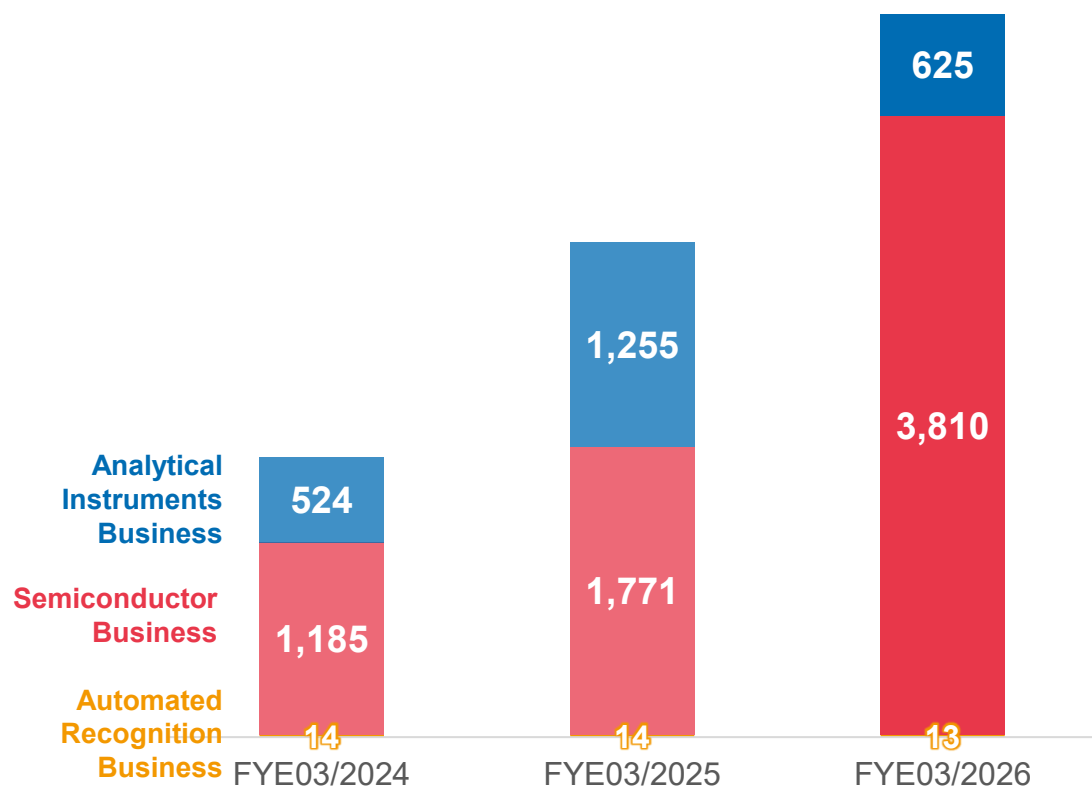
*These plan targets are the figures from the performance forecast disclosed in May 2025.

Capital investment in FYE03/2026 mainly focused on expanding production capacity in the Semiconductor Business.

The start of operations is scheduled for May 2026 or later, and depreciation expenses in FYE03/2026 were about the same as in the previous fiscal year.

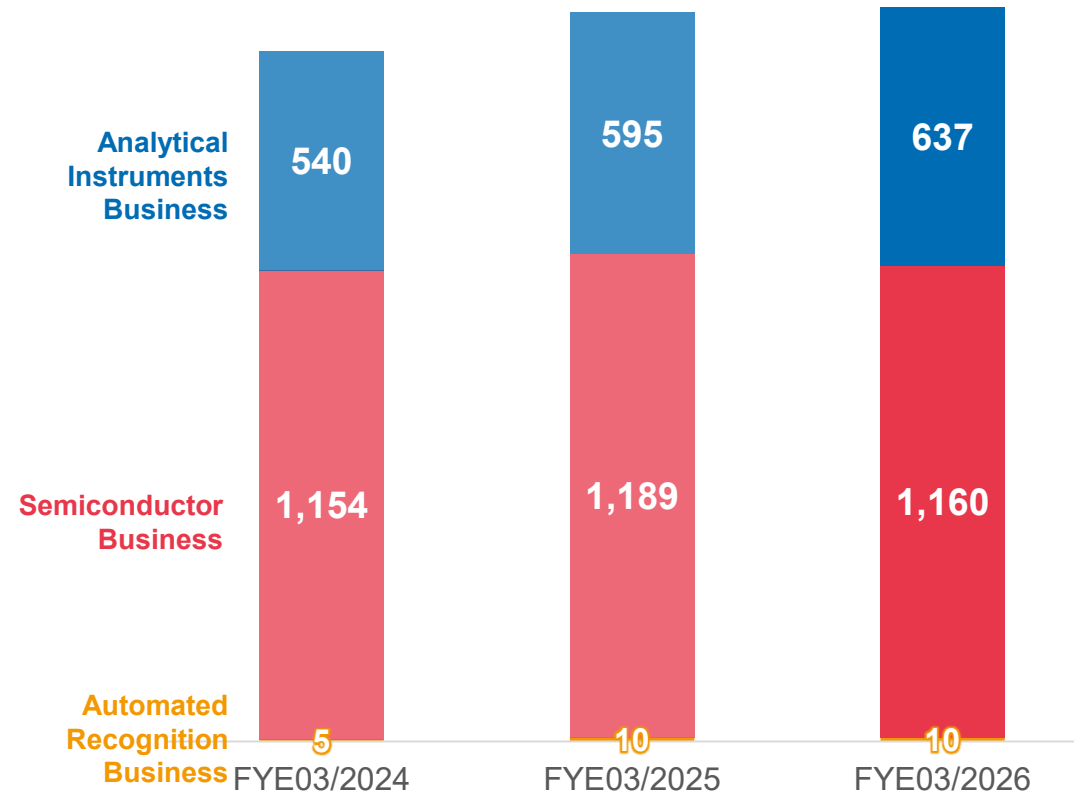
Capital investment amount

(Millions of yen)



Depreciation expenses

(Millions of yen)



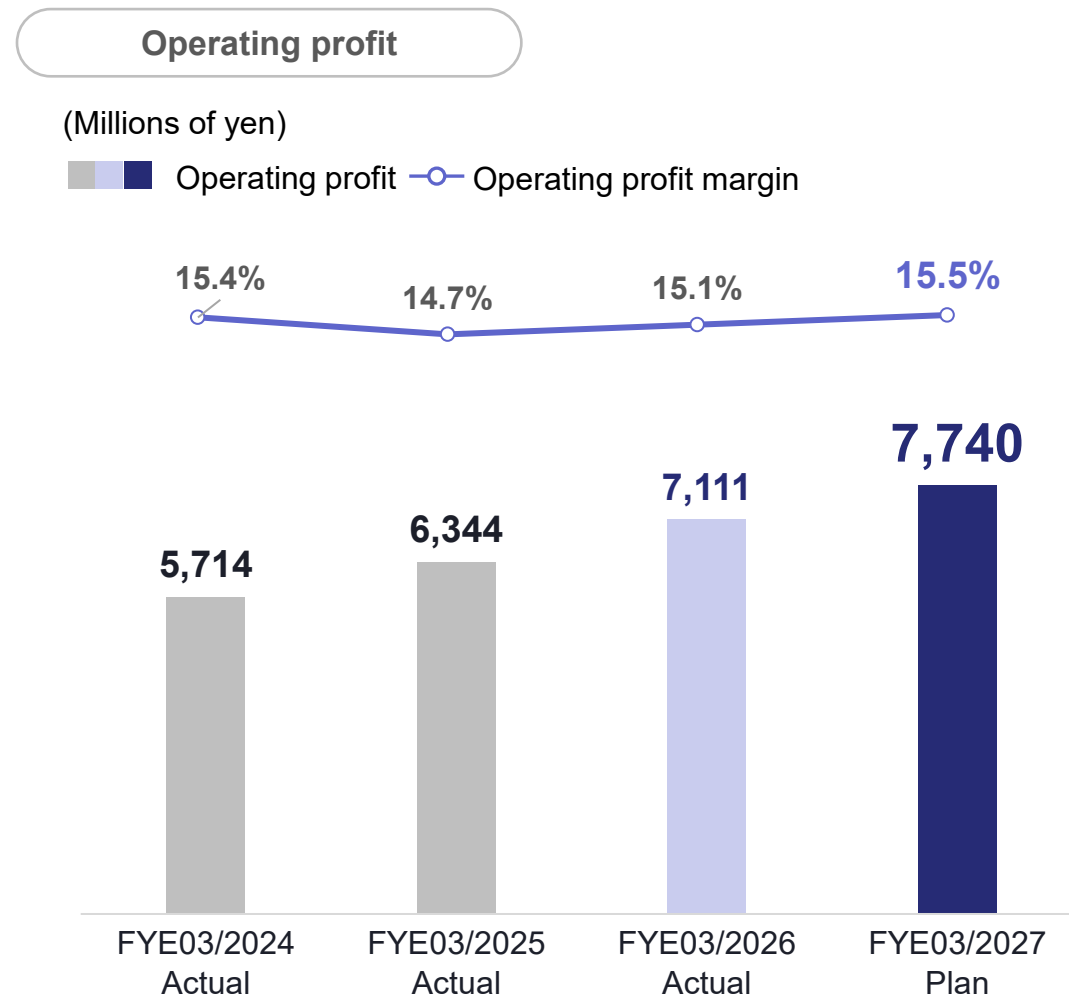
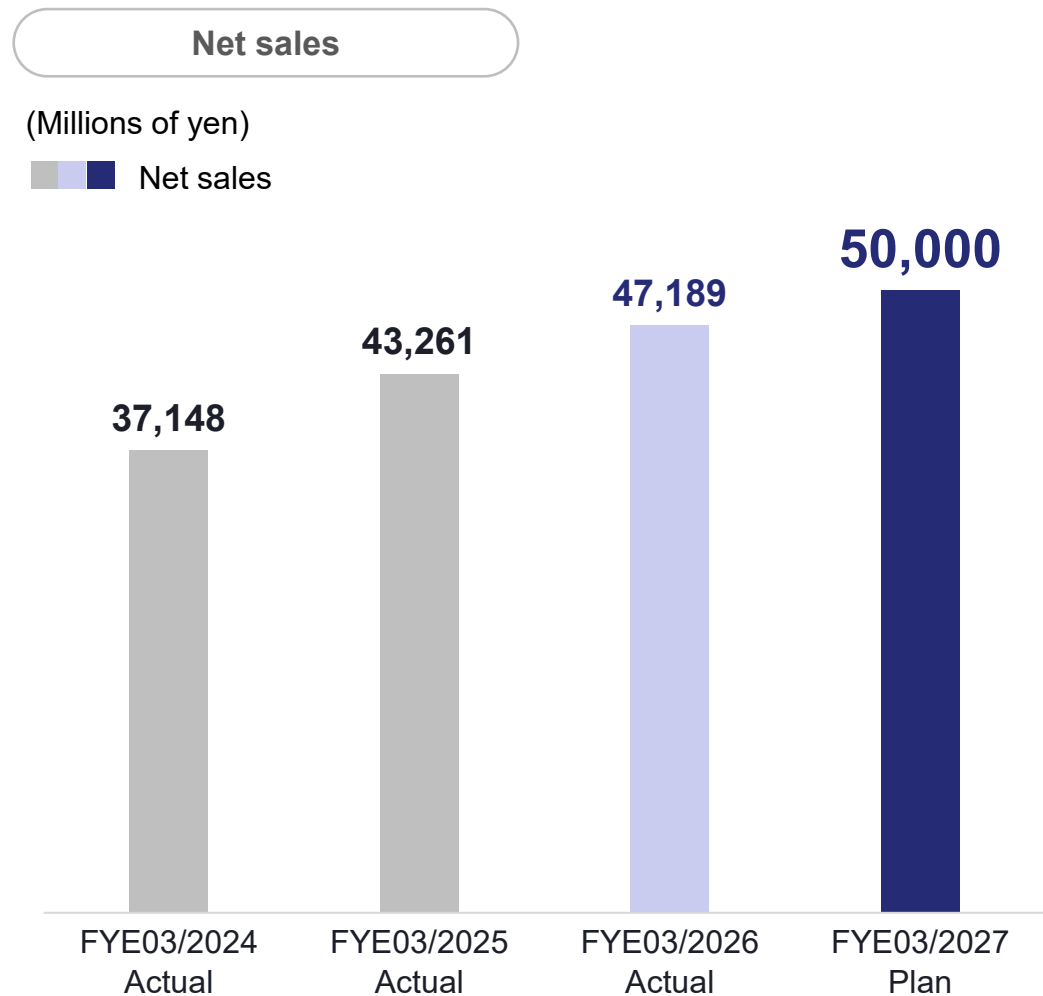
04. Mid-term Management Plan Progress

(FYE03/2025 to FYE03/2027)

We steadily moved forward with efforts to augment production capacity, mainly in the Semiconductor Business, and built a foundation for growth toward the final year of the plan.

	Initiative	Specific actions taken and their results
Analytical Instruments Business	✓ Strengthening product capabilities	<ul style="list-style-type: none"> Developed new columns aimed at expanding market share and reinforcing the earnings base.
	✓ Augmenting production capacity	<ul style="list-style-type: none"> Conducted capital investment to capture market opportunities and completed construction of a production building in Iruma City, Saitama Prefecture.
	✓ Strengthening competitiveness	<ul style="list-style-type: none"> Differentiated ourselves from other companies by strengthening technical services.
Semiconductor Business	✓ Augmenting production capacity	<ul style="list-style-type: none"> Established a new overseas plant in Vietnam and new domestic production buildings in Yamagata and Fukushima Prefectures following a flexible review of production sites.
	✓ Strengthening relationships with customers	<ul style="list-style-type: none"> Strengthened overall supply capacity and quality response capabilities in the global supply chain.
	✓ Strengthening technical capabilities	<ul style="list-style-type: none"> Strengthened technical superiority through R&D activities
Automated Recognition Business	✓ Responding to technical trends	<ul style="list-style-type: none"> Developed new products through strengthened partnerships
	✓ Group synergy	<ul style="list-style-type: none"> Promoted the optimization of management resources by leveraging intergroup commercial channels.

Net sales and operating profit are progressing steadily toward the FYE03/2027 targets.



Released the new in-house consumable product, HPLC column “Inertsil Hybrid-C18.”

Expansion of this product contributed to market share growth overseas and improved profit margins during the period under review.

Inertsil Hybrid-C18



Target markets



Pharmaceutical



Chemical &
Industry

Features and strengths

- ✓ World-class HPLC columns
- ✓ Uses silica gel with both organic and inorganic properties developed in-house.
- ✓ Delivers stable performance even under harsh pH conditions and high temperatures.

State of sales for this product

- ✓ Expanded sales of high-margin products developed in-house contributed to growth in net sales as well as operating profit.
- ✓ Contributed to capturing of new customers, especially in overseas markets.

Completion of production building in Iruma City, Saitama Prefecture expanded production capacity of high added value and high unit price custom GC.

We have completed the construction of a production building, which is the first of our strategic large-scale investments to accelerate growth. We will be able to flexibly respond to the increasingly complex and sophisticated needs of our customers by expanding the production capacity of custom-made GC system (gas chromatograph) and establishing a development base for new products.



Expected future benefits when fully operational

- ✓ Production capacity **approximately three times** that of the existing plant
- ✓ **Flexibility to respond to** fluctuations in orders and shorten delivery times
- ✓ **Improved profit margins** due to enhanced operational efficiency



Overview			
Name	Creative Value Center	Area	Site area: 8,366 m ² , total floor area: 3,543 m ²
Location	Iruma City, Saitama Prefecture	Main use	Expansion of manufacturing facilities for custom-made GC system and development of new products
Completion date	July 31, 2025	Amount invested	Approx. 1.2 billion yen

Rapid decision-making enabled by the management integration allowed us to establish the Vietnam Plant at an early stage.

Based on the growth strategy policies for the Semiconductor Business, which are to improve sustainable profitability and develop new customers and markets, the Company's consolidated subsidiary, Techno Quartz Inc., has invested in the establishment of TECHNO QUARTZ VIETNAM CO., LTD. (the Company's sub-subsidiary) in Ninh Binh Province, Vietnam.



Objective

Strengthen supply chains and restructure production networks to meet growing semiconductor demand.

Total investment

Approx. 5.0 billion yen

Scheduled start of operations

Early 2027

Expected future benefits from the new facility

✓ Augmenting production capacity

Production capacity of **quartz products** is estimated to be worth over **3.0 billion yen** of annual net sales when reaching fully-operational level.

✓ Enhanced access and flexible and rapid response to market needs

- Diversification of supply chains and strengthening of structures to address trade risks in light of U.S. semiconductor restrictions on China
- Reduction in transportation costs and environmental burden
- Strengthening of price competitiveness by leveraging **abundant labor** and **cost advantages in personnel expenses**

Plant construction progress

A ground-breaking ceremony was held at the plant site in Ninh Binh Province, Vietnam in December 2025.

Full-scale construction work commenced in January 2026.

Completion of construction of the production building in Kitakata, Fukushima Prefecture, augmented our production capacity for machined products.

Based on its growth strategy of “augmenting production capacity and maximizing efficiency” in the Semiconductor Business, the Company completed construction of the Kitakata No. 2 Plant at AISINTEC CO., LTD, a subsidiary of the Company’s consolidated subsidiary Techno Quartz Inc.



Upper half of photo: Kitakata No. 2 Plant



Overview

Name	Kitakata No. 2 Plant	Area	Total floor area: 2,511.2 m ²
Location	Kitakata City, Fukushima Prefecture	Main use	Support for mass production through machining
Completion date	January 31, 2026	Amount invested	Approx. 2.0 billion yen

Expected future benefits when fully operational

- ✓ **Production capacity approximately 1.5 times** that of the existing Kitakata Plant
- ✓ **Maximized production capacity** through expansion of automated lines
- ✓ **Stabilized product quality** through automation

Received the “2025 Paper Award” from the Japan Thermal Spray Society

One achievement of our R&D activities aimed at strengthening our technological superiority was devising a regeneration method for quartz glass components coated with a highly corrosion-resistant protective film (a ceramic thermal spray coating) and obtaining two patents related to this. These achievements in technological development were recognized by academic specialist societies, and we received the Paper Award.

Going forward, we will continue to strengthen our technological capabilities and create high-value-added products and technologies that meet customer needs.

Overview

We developed a regeneration method involving substrate characteristics by leveraging expertise cultivated through the design and processing of quartz glass components.



Our efforts to increase added value by combining component design, processing, and surface treatment received recognition from beyond the Company.



Left side of photo: Quartz glass component coated with ceramic thermal spray coating

Related information: We received the “2025 Paper Award” from the Japan Thermal Spray Society (available in Japanese only).

<https://www.techno-q.com/2025/07/01/20250701/>

We strengthened partnerships and launched new products in response to technological trends.

RFID system custom development capabilities



Advanced Card Systems Japan

Our partner company offers a lineup of both contact and no-contact card authentication readers.

We offer next-generation NFC readers, a technology that is still uncommon in Japan, that support mobile wallets and advanced encrypted communications.



Wallet Mate II



Passport Reader AIR60U

05. Performance/Dividend Forecasts

FYE03/2027

We recognize that the direct impact of the situation in the Middle East on performance is minor, but continued attention is needed given the uncertain market environment.

Main impacts and risks

Company-wide

- As the Group does not have direct business sites, major suppliers or customers in the Middle East, we recognize that the direct impact of the situation in the Middle East on the performance of the Group is minor at this time.
- It may impact the Group indirectly through economic slowdown caused by rising prices or sudden exchange rate fluctuations, as well as deterioration in the performance of customer companies.

Analytical Instruments Business

- Certain distributors place advance orders due to concerns over stagnant logistics and jumps in transportation costs.
- As helium is used as a typical carrier gas in gas chromatographs, a sharp rise in helium prices could reduce operating rates for related instruments. However, we recognize that the impact on performance would be limited because hydrogen, nitrogen, and other gases can sometimes be used for gas chromatographs in place of helium.

Semiconductor Business

- Energy costs could increase due to a sharp rise in crude oil prices. This could be a cost increase factor, particularly in the Semiconductor Business, where electricity usage is high.
- Helium also plays an extremely important role in the semiconductor manufacturing process, and the order environment for the Semiconductor Business could change if the supply of helium becomes insufficient.

Automated Recognition Business

- No impacts or risks are currently anticipated.

We will steadily promote initiatives to expand earnings while taking into account the highly uncertain external environment, and aim to achieve the numerical targets for consolidated net sales and operating profit set for the final year of the Mid-term Management Plan, which remain unchanged.

(Millions of yen)	FYE03/2026 Full-term results	FYE03/2027 Full-term forecasts*	YoY	
			+/- %	+/- amount
Net sales	47,189	50,000	+6.0%	+2,810
Operating profit	7,111	7,740	+8.8%	+628
Operating profit margin	15.1%	15.5%	-	+0.4 pt
Ordinary profit	7,721	7,800	+1.0%	+78
Net profit attributable to owners of parent	5,358	5,460	+1.9%	+101
Annual dividend (yen)	123	126	+2.4%	+3

*Assumed exchange rate: 1 USD = 153 JPY

Given the numerous factors affecting the market environment, we do not plan to revise the segment plan values as they were initially formulated for the Mid-term Management Plan at this time.

	(Millions of yen)	FYE03/2026 Full-term results	FYE03/2027 Full-term forecasts	YoY	
				+/- %	+/- amount
Analytical Instruments Business	Net sales	21,549	22,500	+4.4%	+950
	Operating profit	2,345	2,110	-10.0%	-235
	Operating profit margin	10.9%	9.4%	-	-1.5 pt
Semiconductor Business	Net sales	23,659	25,000	+5.7%	+1,340
	Operating profit	4,686	5,430	+15.9%	+743
	Operating profit margin	19.8%	21.7%	-	+1.9 pt
Automated Recognition Business	Net sales	1,980	2,500	+26.3%	+519
	Operating profit	50	200	+295.8%	+149
	Operating profit margin	2.6%	8.0%	-	+5.4 pt

We will strengthen production capacity and sales capabilities to enhance business competitiveness.

Key initiatives

Analytical Instruments Business

Reinforced earnings base that leverages technical and proposal capabilities

- Provide “total solutions” for PFAS demand, expand products in line with trends in Japan and overseas, and enhance promotions.
- Expand earnings through new product development, better quality, and reduced manufacturing costs for liquid chromatography columns.
- Expand sales of third-party instruments by leveraging the technical capabilities of field engineers, make active use of the EC site, and sell more custom-made instruments.

Semiconductor Business

Stronger production capacity and sales capabilities to respond to expanded demand

- Operate new sites, promote automation of machining, and establish a system to increase production of flame-processed products.
- Strengthen production capacity in Japan and overseas, such as by enhancing personnel systems and production departments.
- Strengthen sales capabilities in each region and cultivate new demand.

Automated Recognition Business

Broader customer base through partnerships and cutting-edge technology

- Promote joint development projects and explore expansion into new markets.
- Keep pace with new technology trends.
- Increase proposal opportunities in markets facing labor shortages and capture new customers by expanding RFID applications.

With PFAS testing becoming mandatory under partial amendments to the Ministerial Ordinance on Water Quality Standards, regulations on the enforcement of the Water Supply Act, and other laws and regulations, we expect further demand growth for consumables including solid-phase extraction columns. We will establish a stable supply system to meet growing demand.



Our results and initiatives

- ✓ Sales results for solid-phase extraction cartridges compliant with water quality standards in FYE03/2026 were **approximately double** that of the previous fiscal year.
- ✓ We **expect demand to continue** due to mandatory periodic testing.
- ✓ We **secured stable supply capacity** to meet rising demand.



Overview

Mandatory periodic PFAS testing under the revised water quality standards is driving increased demand for water quality analysis. We expect use of solid-phase columns for pretreatment to increase, and for this to contribute to sales through continued growth in demand for consumables.

Enforcement date
Important point
Applies to

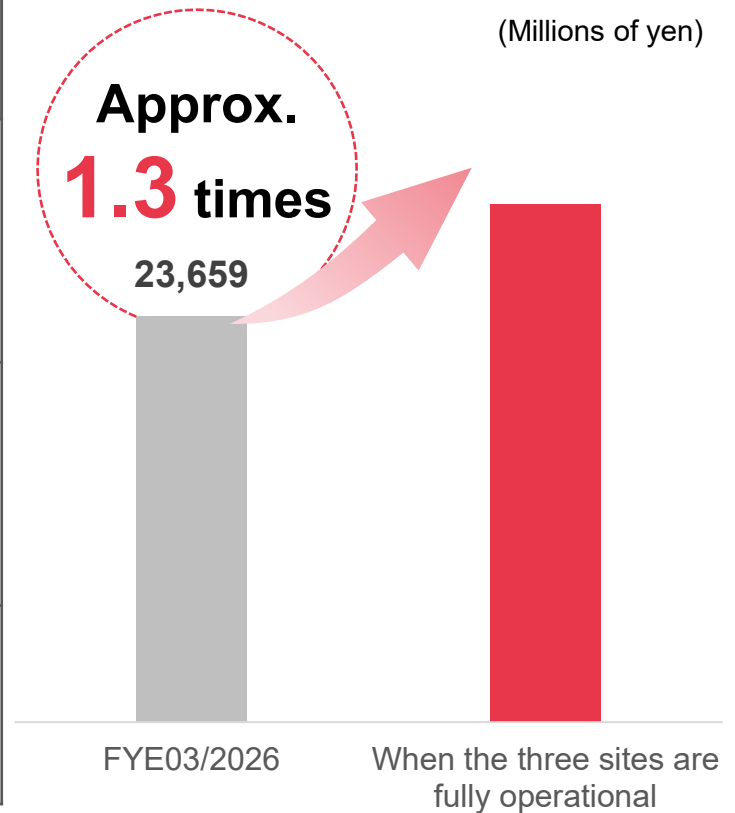
Goes into effect April 1, 2026
Periodic testing of PFAS (organic fluorine compounds) becomes mandatory.
Water suppliers and similar entities nationwide

Capital investment totaling approx. 7.0 billion* yen is planned for the Semiconductor Business in FYE03/2027, and annual net sales are expected to increase by approx. 1.3 times when the three sites are fully operational.

	Site	Feature	Operations start	Total cumulative investment	Impact when fully operational
Domestic	Kitakata City Production Building, Fukushima Prefecture	Support for mass production with machining	May 2026	2.0 billion yen	Production capacity at the site will increase by approx. 1.5 times.
	Yamagata City Production Building, Yamagata Prefecture	Support for complex processing with flame processing	January 2027	4.0 billion yen	Production capacity for flame processing will increase by approx. 2 times.
Overseas	Ninh Binh Province Plant, Vietnam	Support for mass production with machining	January 2027	5.0 billion yen	Annual net sales base of at least 3.0 billion yen

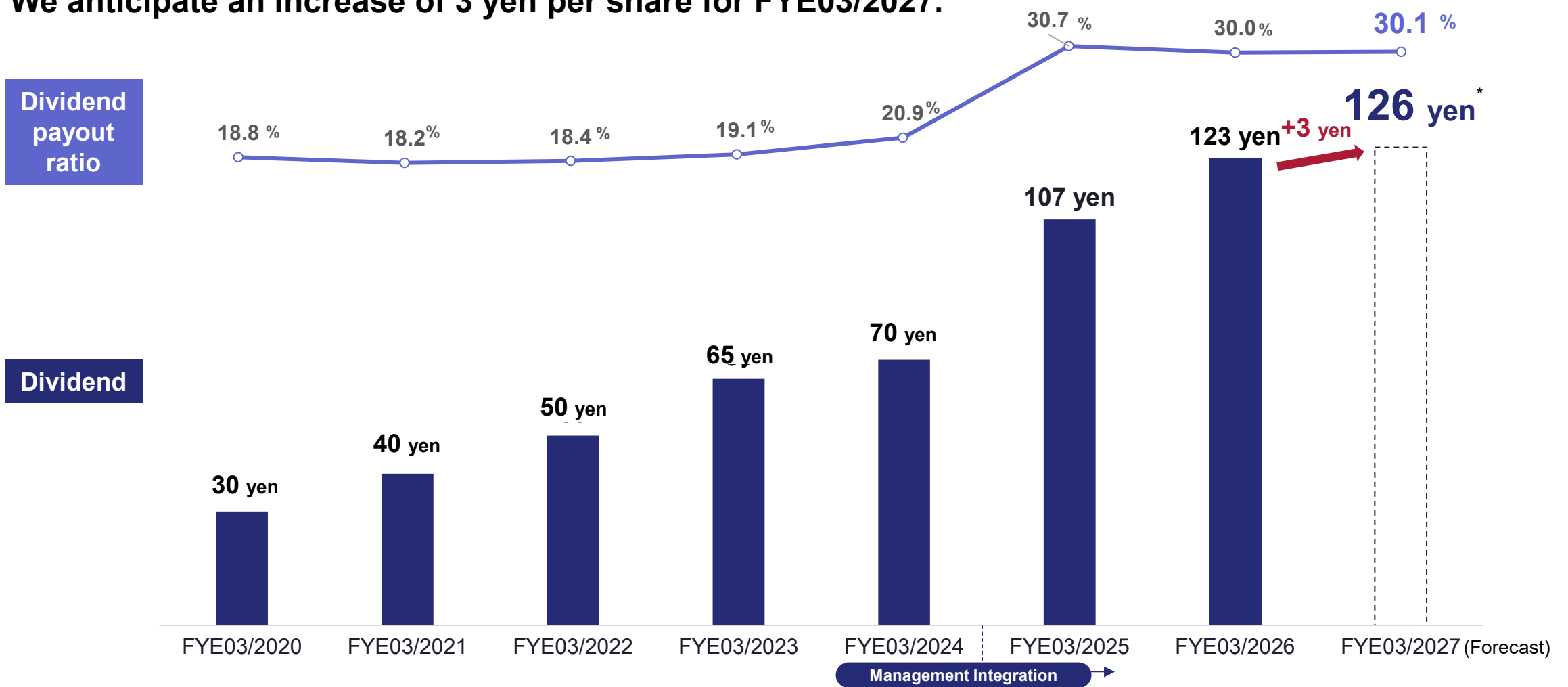
*Total cumulative investment in all three sites is expected to reach 11.0 billion yen.

Graphic depicting annual net sales in the Semiconductor Business



We will maintain the target dividend payout ratio of 30% while also considering the balance with capital investment for augmenting production capacity.

We anticipate an increase of 3 yen per share for FYE03/2027.



*Dividend forecast per share is calculated based on the FYE03/2027 forecast for consolidated net profit and the number of issued common shares as of March 31, 2026 (13,025,870 shares).



06. APPENDIX

Company Name GLTECHNO HOLDINGS, INC.

Foundation October 1, 2024

Representative Director and President Yoshihiro Nagami

Head Office Shinjuku Square Tower 30F,
6-22-1 Nishi Shinjuku, Shinjuku-ku, Tokyo, 163-1130 Japan

Capital JPY 300,000,000

Number of Employees 1,245 (as of March 31, 2026, excluding part-time employees)

Consolidated Sales 47,189 million yen (FYE03/2026)



NETWORK A global network

GLTECHNO HOLDINGS, INC.

GL Sciences Inc.

Shinjuku Square Tower 30F, 6-22-1 Nishi Shinjuku, Shinjuku-ku, Tokyo
Established: February 1968

FLOM Corporation

GLOS Co., Ltd.

GL Sciences (Shanghai) Limited

GL Sciences B.V.

GL Sciences, Inc. (USA)

Techno Quartz Inc.

Harmony Tower 12F, 1-32-2 Honcho, Nakano-ku, Tokyo
Established: October 1976

AISINTEC CO., LTD

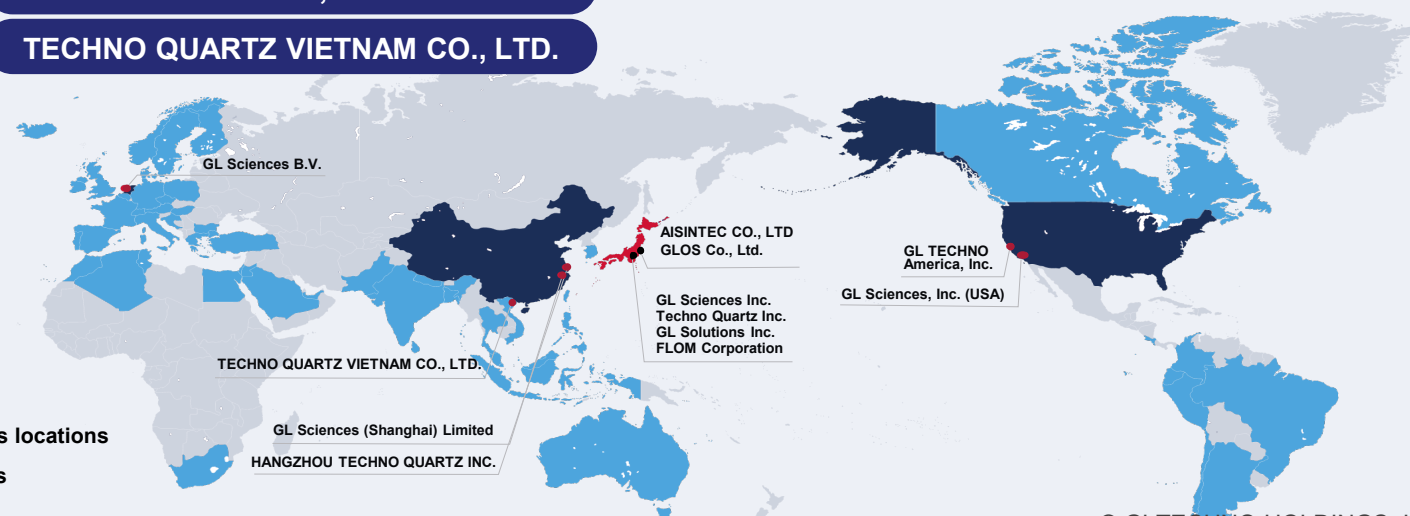
HANGZHOU TECHNO QUARTZ INC.

GL TECHNO America, Inc.

TECHNO QUARTZ VIETNAM CO., LTD.

GL Solutions Inc.

Ueno East Building G1F, 1-3-5 Matsugaya, Taito-ku, Tokyo
Established: April 2013



■ Overseas business locations

■ Overseas agencies

Basic Philosophy

Based on our corporate philosophy of “growing into a truly socially responsible company,” the GLTECHNO Group will contribute to society by creating an environment where employees feel happy to work, by creating and challenging ourselves for sustainable corporate growth, and by addressing environmental issues through manufacturing improvements and new technologies. In addition, we will fairly distribute any profits we earn among the company, shareholders, employees, and society, and contribute to the sustainable development of the earth and society with our technology and profits. Our eternal slogan is “Let’s advance together on our only way to success!” and we will work with our stakeholders to solve social issues.

Basic Policy

1. Sustainable improvement of corporate value

In an ever-changing business environment, we will improve our competitiveness and productivity by increasing our resilience and responding flexibly.

2. Contribution to environmental protection

We aim to realize a better future by promoting collaboration and co-creation with stakeholders on issues such as responding to climate change and working toward a recycling-oriented society.

3. Resolving social issues through business

We will continue to contribute to society through our core business activities.

4. Promoting the development and active participation of human resources who support corporate activities

We will continue to take on new challenges to solve our customers’ problems, develop human resources who can contribute to society, and provide an environment where they can work safely and healthily with a sense of fulfillment and pride.

5. Strengthening the governance system

We not only comply with laws and regulations and other social rules, but also strive to meet the expectations of all stakeholders.

We support healthy, safe, and secure living through our products and services.

Toward a carbon-neutral society
Contributions to environmental assessment technologies

In the fields of next-generation energy and carbon neutrality, analysis of substances such as hydrogen and ammonia is essential for evaluating research results and determining energy efficiency. GL Sciences Inc. contributes to realizing a carbon-neutral society by developing, manufacturing, and selling custom-made instruments based on customer requests.

Toward a healthier society
Contributions to PFAS analysis

Per- and polyfluoroalkyl substances (PFAS) are used in fluorine-based water repellent agents, waterproofing agents, greases, etc., and are said to have low decomposition properties and remain in the environment for long periods. GL Sciences Inc. contributes to a healthier and safer society by providing products and services for PFAS analysis in tap water, drinking water, wastewater, and food.

For a safe and convenient digital society
Contributions to semiconductors

Semiconductors are indispensable to our lives, as they contribute greatly to infrastructure and national security. The components used in semiconductor manufacturing equipment are made from materials that are resistant to heat and chemicals. Techno Quartz Inc. contributes to the realization of a safe and convenient society by providing components made from difficult-to-process materials with high precision.

Toward an even safer, more secure society
Contributions to digital utilization

My Number Cards can be used not only as identification cards but also for electronic applications such as municipal services and e-Tax. GL Solutions Inc. contributes to creating a society where data can be shared safely and conveniently by providing devices that read data for electronic applications and health insurance cards.



Search for a Way.



GLTECHNO HOLDINGS, INC.
6-22-1 Nishi Shinjuku, Shinjuku-ku, Tokyo, 163-1130 Japan
TEL: +81-3-4212-6677
URL: <https://www.gltechno.co.jp>

Disclaimer

Materials in this document include prospects of business performance for the future, but they are solely forecasts determined by the Company based on currently available information and accordingly contain potential risks and uncertainty. Therefore, depending on various risks and uncertain elements, actual business performance may substantially differ from the future prospects as described herein.

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